



March 11, 2020

For immediate release

Company: MAEDA CORPORATION
Representative: President and Representative Soji Maeda
Director
(Code No.: 1824, TSE 1st Sec.)
Contact: Manager, General Planning Shinya
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Company: Maeda Comprehensive Infrastructure Co.Ltd.
Representative: Representative Director Satoru Tahara
Contact: Same as above

Regarding the Acquirers' Handling of the Tender Offer
for the Shares of Maeda Road Construction Co., Ltd. (Securities Code: 1883)

MAEDA CORPORATION and its wholly owned subsidiary company Maeda Comprehensive Infrastructure Co.Ltd. (collectively, the "Acquirers") each determined at their respective board of directors meetings held on January 20, 2020 to conduct a tender offer for the shares of MAEDA ROAD CONSTRUCTION CO., LTD. as announced in the *Notice Regarding Commencement of a Tender Offer for the Shares of Maeda Road Construction Co., Ltd. (Securities Code: 1883)* issued on January 20, 2020 (including the changes to the terms of the tender offer specified in the *Notice Regarding Amendments to the "Notice Regarding Commencement of a Tender Offer for the Shares of Maeda Road Construction Co., Ltd. (Securities Code: 1883)" Along With Changes to the Terms of the Tender Offer Towards the Shares of Maeda Road Construction Co., Ltd.* issued on February 27, 2020; the "Tender Offer"). The Acquirers intend to continue the Tender Offer until March 12, 2020, as planned, under the amended terms announced on February 27, 2020, and have no plans to extend the period of the Tender Offer or to withdraw the Tender Offer as of today. Please be advised that the Tender Offer will conclude as of the last day of the Tender Offer period (March 12, 2020), provided that the Acquirers do not extend or withdraw the Tender Offer by that date.

End